

Statistical questions in experimental evolution

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Abstract. Recent advances in the mathematical analysis of models describing evolutionary dynamics are rapidly increasing our ability to make precise quantitative predictions. These advances have created a growing need for corresponding improvements in our ability to observe evolutionary dynamics in laboratory evolution experiments. High-throughput experimental methods are particularly crucial, in order to maintain many replicate populations and measure statistical differences in evolutionary outcomes at both phenotypic and genomic levels. In this paper, I describe recent technical developments which have greatly increased the throughput of laboratory evolution experiments, and outline a few promising directions for further improvements. I then highlight a few ways in which these new experimental methods can help to answer simple statistical questions about evolutionary dynamics, and potentially guide future theoretical work.

Keywords: models for evolution (experiment)

Contents

1. Introduction	2
2. High-throughput methods for experimental evolution in microbes	3
2.1. High-throughput strain maintenance	3
2.2. High-throughput phenotypic analysis	5
2.3. High-throughput views of genetic changes	7
3. Simple statistical questions in experimental evolution	9
3.1. Beneficial mutation rates and the importance of genetic variation	10
3.2. The statistics of epistasis	12
3.3. Windows into evolutionary dynamics	15
Acknowledgments	15
References	15

1. Introduction

Experimental evolution is not a new idea. Plant and animal breeders have practiced it, sometimes inadvertently, for thousands of years, and the first explicit attempts to evolve laboratory populations to test evolutionary theory date to contemporaries of Darwin [1]. Since then, many others have carried out evolution experiments in organisms such as flies [2, 3], beetles [4], microbes [5, 6], and viruses [7] (see [8] for a collection of recent reviews). The past two decades have seen an explosive growth in this field, driven primarily by Lenski's long-term evolution experiments in *E. coli*, along with the subsequent work of many of his students and collaborators [5, 9].

Because of the physical demands of the experiments, almost all of these laboratory evolution studies have been limited to a small number of replicate populations (e.g. 12 independent *E. coli* lines in Lenski's long-term experiments). This limit to throughput has colored the types of question the field has addressed. Many experiments are intended to be primarily observational and exploratory: the experimenter challenges a population with some specific selective challenge and watches what happens. In other cases the primary aim is to understand the biological mechanisms underlying adaptation to a specific challenge, such as the response of yeast to nutrient starvation [10], or the evolution of a genetic switch [11]. In still other cases, the main aim is to watch evolutionary dynamics. Experiments in this latter category sometimes attempt to test simple qualitative predictions of evolutionary or ecological theory, such as whether sex increases the rate of adaptation [12, 13], whether increases in mutation rates can be favored in adapting populations [14], or whether certain types of population structure promote the evolution of antibiotic resistance [15].

Despite their often limited statistical power, these existing approaches to experimental evolution continue to be productive. Yet evolution is inherently a random process, so any theoretical prediction or experimental result is inevitably a statistical statement. As recent advances in the analysis of mathematical models of evolutionary dynamics

make ever more precise and quantitative statistical predictions, parallel improvements in experimental evolution have become increasingly important. This calls for high-throughput experimental methods to maintain and observe many independently evolving replicate populations, in order to measure the relative probabilities of different outcomes. Recent technical advances in experimental evolution have made it possible to do exactly this, by dramatically increasing the throughput at which we are able to maintain evolving lines and assay evolutionary outcomes. This has opened new directions for productive interactions between experiments and theory.

In this paper, I describe some of these new developments, and highlight a few important open questions and challenges. I begin in section 2 by describing technical advances which have made it possible to evolve thousands of laboratory populations in parallel. I then describe a few simple statistical questions in evolutionary dynamics that these new high-throughput methods can help us to address.

2. High-throughput methods for experimental evolution in microbes

Recent efforts to increase the throughput of laboratory evolution experiments have focused primarily on two areas: improvements to strain maintenance techniques, and improved methods to assay changes in evolved lines. Here, I focus on methods relevant for microbial populations such as bacteria and yeast. Current work is also making rapid progress along similar lines in improving the throughput of viral evolution experiments (see e.g. [16]), but I do not discuss this work specifically here.

2.1. High-throughput strain maintenance

Experimental evolution of microbial populations is largely an exercise in liquid handling. Other approaches do exist, such as evolution on agar plates [17], but most experiments are carried out in liquid media. Much work has made use of chemostats (figure 1(A)), in which new medium is continuously dripped into a culture vessel while older medium is drained out [18]. These chemostats require regular observation and maintenance. A single researcher can typically maintain at most a few dozen at a time, and avoiding contamination for more than a few months is nearly impossible.

A somewhat higher-throughput alternative to chemostats is batch culture experiments (figure 1(B)). In batch culture, a population is diluted into a fixed volume of new sterile medium on a regular basis, typically at least daily. This is very straightforward, but in practice it is hard to maintain many populations simultaneously by hand over long periods of time. Repeating the same procedure every day (or in some cases several times a day) over periods of months or years makes it easy to lose concentration and make mistakes. Experimental evolution is particularly sensitive to cross-contamination between independent replicates—even a single contaminating cell can be disastrous, and these events can easily go undetected for months. Personally, I have found it impossible to maintain by hand more than about fifty budding yeast lines simultaneously for extended periods, or more than about five hundred lines for a few days.

In the past few years, experiments have begun to achieve much higher throughput in batch culture by using liquid handling robots to transfer cultures. This is an obvious improvement (these robots have been widely available for decades), but special care must

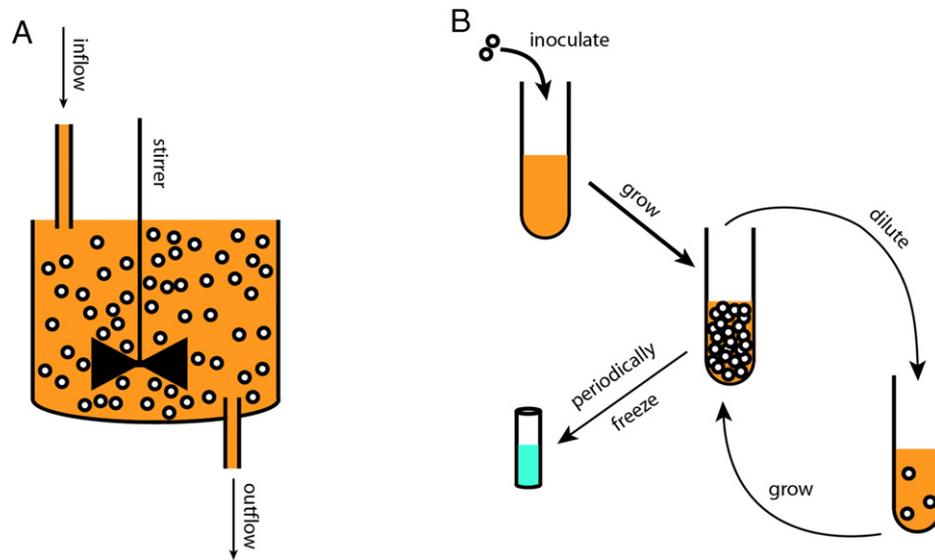


Figure 1. Schematic illustration of microbial evolution experiments in liquid culture. (A) A chemostat. New medium is slowly dripped into a stirred culture vessel, and old medium is slowly removed. The population is maintained in a steady state. Samples of the outflow can be frozen periodically for future analysis. (B) Batch culture. On a regular schedule, a small aliquot of cells is removed from a saturated culture and inoculated into new sterile medium. This new culture will become saturated with cells and the process will be repeated. An aliquot is occasionally removed and frozen for future analysis.

be taken to avoid contamination and cross-contamination of lines. The details necessary to achieve this depend on the organism and the type of robot being used, but over the past decade these difficulties have been fully resolved in a number of systems. As a result, experimental evolution has embraced the liquid handling robot. It is now fairly common to evolve lines in 96- or 384-well microplates, using a robot (often a Biomek or Tecan) to dilute 96 populations at a time (see e.g. [19]–[22]).

Some experimentalists have attempted to fully automate the entire process, using robotic arms to move microplates between incubators, plate readers, and liquid handling systems [23]. In principle this makes it possible to run an experiment for months without any manual input, though in practice this is difficult to achieve. Others use the robots simply for the liquid handling, and move the microplates around by hand. This latter approach allows the highest possible throughput to date: a single researcher can maintain of the order of five thousand lines in parallel indefinitely [20].

To achieve still higher replication, alternative approaches will be required. Recent work has begun to exploit the potential of micro- and milli-fluidic devices to generate millions of replicate populations, each maintained in a single small bubble of medium surrounded by oil [24]. These bubbles can be rapidly created in sizes ranging from picoliters to hundreds of nanoliters, depending on the device, and can be merged and split to ‘dilute’ each population, analogously to batch culture experiments [25, 26]. Numerous technical challenges remain to be fully resolved, but this approach is a promising direction for increasing throughput by several more orders of magnitude. Microfluidic devices which

operate as hundreds or thousands of miniature chemostats on a chip have also been explored in recent years, but these have not yet been exploited for long-term evolution.

2.2. High-throughput phenotypic analysis

Maintaining thousands of replicate populations is pointless unless we can also assay the changes in the evolved lines that result. We can in principle draw useful conclusions from observations of any phenotypic characteristic we choose to measure. There is a wide range of possibilities—for example, Levy and Siegal recently introduced a high-throughput screen for several hundred morphological phenotypes in yeast [27]. Others have focused primarily on quantities expected to be related to fitness, such as growth rate or yield [28].

As the quantity that selection acts on, fitness itself is a special phenotype, and extensive effort has been devoted to measuring it as quickly and accurately as possible. Although there is often controversy about precisely what fitness means (see e.g. [29]), within the context of simple batch culture or chemostat evolution experiments it has a straightforward operational definition: fitness measures the speed with which a given genotype tends to increase or decrease in frequency in competition with other genotypes. Nontransitive or frequency-dependent effects sometimes complicate the picture, but while these effects have been found in a number of specific systems (e.g. [30]–[36]), they are generally the exception rather than the rule, at least to the limits of current experimental resolution.

Since fitness in this context is defined in terms of the outcomes of competition, a natural way to measure it is to allow different strains to compete and measure the change in their ratio. This is typically achieved by labeling a ‘reference’ strain with a drug resistance or fluorescent marker. The reference strain is then mixed with an evolved line, and the ratio of the two is measured. The lines are then maintained in competition using the same protocol as during the experimental evolution, and after a short period the ratio of the two strains is measured again. The rate of change in the ratio of the two strains provides a measurement of competitive fitness. This procedure is illustrated in figure 2. This process is repeated for each evolved strain, always in competition with the same reference. Assuming that nontransitive interactions are negligible, this provides an estimate of all relative fitnesses.

This pairwise competitive fitness assay has two major bottlenecks: the need to measure the ratio of evolved to reference strain, and the need to evolve the strains in competition. This latter evolution can be carried out using the same high-throughput methods as described above. Since this is only carried out for a short period, it is often possible to achieve of the order of tenfold higher replication than the experimental evolution itself, so multiple replicate measurements or measurements of fitness at several evolutionary timepoints can all be made in parallel. Measurement of the ratio of strains is more difficult to carry out quickly and accurately. Recent experiments have labeled the reference population using a fluorescent protein, and counted the ratio of fluorescent reference to non-fluorescent evolved strains using commercially available 384-well systems designed for fluorescence activated cell sorters (FACS) [20, 21]. Using these FACS methods, it is possible to count of the order of 10^4 cells per population in 384 populations in less than 2 h. This is a dramatic improvement over what is possible with earlier methods based on drug resistance markers.

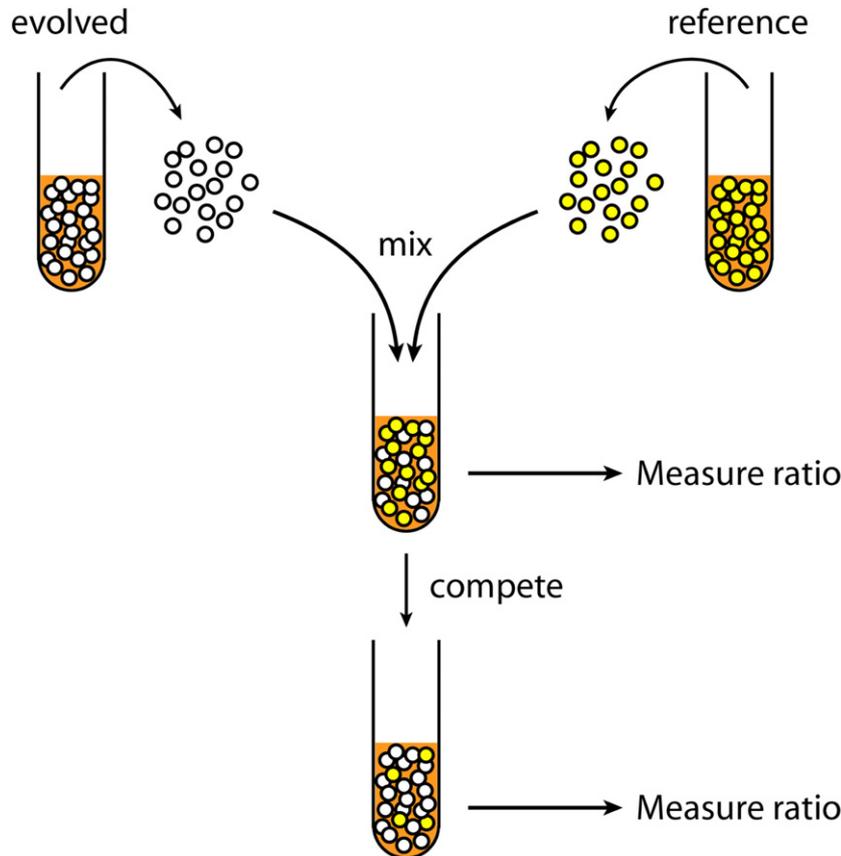


Figure 2. Schematic of a competitive fitness assay. The evolved strain to be assayed is mixed with a labeled reference strain, and the ratio of the two is measured. The strains are allowed to compete for a short period in the same environment in which the evolution was carried out, and the ratio is measured again. The fitness of the evolved strain relative to the reference is then determined from the rate of change in the ratio.

There are numerous potential sources of error in these competitive fitness assays. First, the ratios of reference to evolved cells will not be perfectly accurate, both due to stochastic counting error and due to systematic problems associated with FACS (e.g. dead cells, sticky cells, bubbles, and between-well carry-over). Second, the estimate of the rate of change in the ratios is also sensitive to errors in our estimates of the time in generations of the assay. Third, new mutations and selection on existing variation during the assay will affect our estimate of fitness. Finally, frequency dependence, density dependence, and nontransitive fitness interactions can all confound our measurements.

There is of course a tradeoff between accuracy and throughput. Recently Gallet *et al* [37] conducted a detailed analysis of the various sources of error in these competitive fitness measurements, and showed that it is possible to assay a few bacterial populations simultaneously with errors in absolute fitness of less than 10^{-3} . Using a somewhat less careful but higher-throughput approach, we have recently shown that a single experimenter can carry out of order five thousand replicate competitive fitness assays in one week with errors in absolute fitness of the order of 0.005 [20]. Since even tiny

differences in fitness can have dramatic evolutionary effects, continuing improvements in the throughput and accuracy of these measurements will be an important area of research for some time to come.

Throughput is achieved in pairwise fitness assays by carrying out many such assays in parallel. An alternative approach is to mix together a large number of strains simultaneously in a single competition. To measure the changes in the ratios of these strains, each must have a different marker, typically achieved using DNA barcodes. The frequencies of these barcodes can then be estimated using hybridization to a microarray designed for the purpose, or more recently by deep sequencing of the barcode region. This approach has been used for example to simultaneously assay the fitness of all ~ 5000 strains in the yeast deletion collection in a variety of different environmental conditions [38]–[41]. Frequency measurements and hence estimates of fitness using these methods are less accurate (and also more time consuming and expensive) than the FACS-based fluorescence measurements in pairwise assays [42]. However, this is offset by the ability to measure the fitness of many strains simultaneously, and improvements in sequencing technology are rapidly reducing both the costs and the errors associated with this approach. It therefore seems likely that this type of measurement will become a new standard within the next few years.

2.3. High-throughput views of genetic changes

Recent years have also seen rapid advances in our ability to probe the evolutionary dynamics of the individual mutations underlying adaptation. A common approach has been to track changes in the frequencies of neutral markers—either those that arise naturally during the course of evolution [43, 44] or markers seeded into populations at the start of an experiment [45, 46]. From changes in the frequencies of these neutral markers we can infer the dynamics of the individual mutations which drive these marker shifts, though this inference can be somewhat complicated [47, 48]. We have recently introduced a related system in which a specific class of adaptive mutations alters a fluorescent marker, allowing the frequency of these mutations to be tracked as they arise naturally during evolution (figure 3) [21]. All of these ‘marker-divergence’ experiments act as a poor-man’s sequencing. They provide an incomplete and low-resolution view of the dynamics, but to make up for this the markers are designed to be easy to measure in thousands of parallel lines, allowing us to draw statistical conclusions from the results.

Of course, the declining cost of sequencing is rapidly opening up new possibilities, and numerous studies have begun to use full genome sequencing to track genetic changes through time in evolving populations [10, 46, 49, 50]. However, costs remain a major obstacle, and this will be the case for the foreseeable future. A single lane of Illumina HiSeq can now generate of the order of 30 Gbp of sequence data for less than \$2000 (corresponding to about $3000\times$ coverage of a yeast genome). This can be split up using multiplexing however the experimenter desires: to deeply sequence a single entire population, to more shallowly sequence several multiplexed populations, or to sequence many individual clones. However, each additional multiplexed clone or population incurs substantial time and expense in library preparation and barcoding. Further, sequencing errors are a serious problem, requiring significant coverage for sequencing of individual clones and limiting our ability to detect low-frequency mutations using population sequencing even at very high depth.

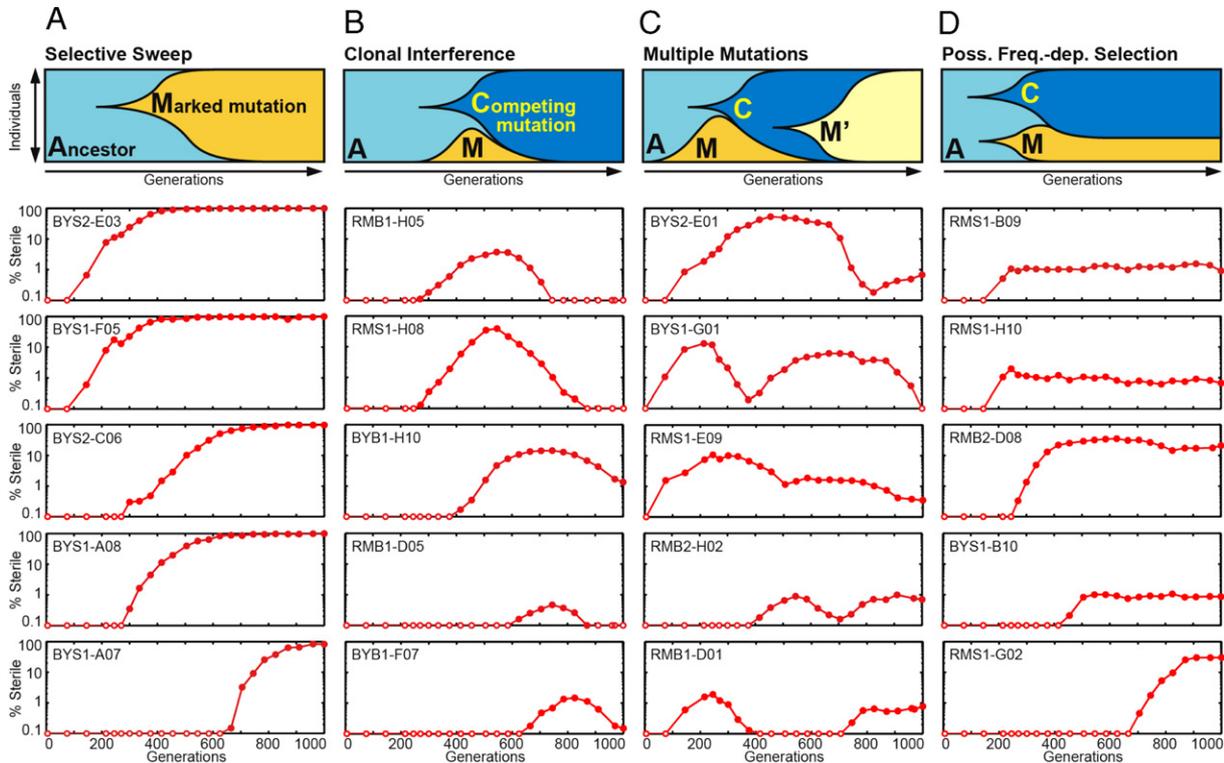


Figure 3. Examples of marker dynamics in a system where a spontaneously occurring beneficial mutation creates a measurable fluorescent marker. The top row illustrates a hypothetical scenario that could produce each of the four observed types of marker dynamic. Below each illustration are five representative examples of each dynamic. For each experimental population, the frequency of sterile mutants is shown as a function of time. Note the logarithmic y -axis. (A) The simplest case is a selective sweep. (B) More commonly, marked beneficial mutations are outcompeted by more fit lineages, a process known as clonal interference. (C) In some cases we observed the reemergence of marked mutants after clonal interference. This could occur either by a second marked mutation (as shown in the illustration at the top) or by an additional beneficial mutation arising in the original marked lineage. (D) Long-term maintenance of marked mutations at a given frequency could indicate the action of frequency-dependent selection, where the difference in fitness between the marked and unmarked subpopulations is a function of the frequency of the subpopulations. The figure and parts of the caption are reproduced from [21].

Methods for handling these problems are developing extremely rapidly, but at present it is difficult to sequence more than several hundred yeast populations in a single study at sufficient depth to detect mutations at frequencies above about 5–10%. It is even more challenging to detect mutations at frequencies as low as 1%. The situation in bacterial populations is only slightly better. Alternatively, a single study might sequence as many as a few hundred individual yeast or bacterial clones [51]. While methods are quickly improving, for the foreseeable future we are unlikely to be able to sequence evolving lines through experimental timecourses at anything approaching the throughput with which we are able to carry out the evolution and assay changes in fitness.

3. Simple statistical questions in experimental evolution

The high-throughput experimental methods described above can be exploited to address more complex questions about evolutionary dynamics than previously possible, or to address simple questions with greater resolution. The former approach often involves problems at the interface between ecology and evolution, such as how spatial structure and social interactions alter evolutionary dynamics (e.g. [19, 22]). Here, I focus primarily on the latter approach: experiments focused on the detailed quantitative analysis of simple evolutionary questions. These experiments aim to use high-throughput experimental evolution to study statistical questions related to recent theoretical advances in a way that was not previously possible.

Experiments in this spirit are often undertaken with the aim of ‘testing’ theory. The idea is to reproduce the situation envisioned by theory as closely as possible in the laboratory, and compare the results with theoretical predictions. This approach is often unproductive in practice, because any inconsistency between experiments and theory usually only implies that the experiments were not set up carefully enough to accurately represent the situation the theory aimed to describe. In other words, the experiments serve as little more than wet simulations.

To make better use of experiments, it is helpful to separate two basic types of question one can ask about evolutionary dynamics. The first concerns the raw material on which evolution acts. That is, what is the spectrum of possible mutational trajectories available to a population—i.e. the mutations and combinations of mutations that can occur, the rates at which these mutations arise, and their effects on fitness in present and future environments? The second concerns the evolutionary process: given a particular spectrum of possibilities, how does evolution choose among these possibilities, and how does this choice depend on parameters such as population size and structure?

This second question is the focus of the extensive theoretical work on evolutionary dynamics that is the subject of many other articles in this special issue. Yet all of this theory faces a basic question: which scenarios matter? The relevant spectrum of possible mutational trajectories could vary dramatically from system to system. It is possible to imagine a nearly infinite array of situations, without any clear way to determine which effects are most essential. To address this problem, theory must be accompanied by parallel efforts to answer the first question: what is the spectrum of possible mutational trajectories (SPMT) in any given system? This SPMT is a simple but statistical quantity—we want to determine the rates and relative probabilities of the distribution of possible mutational trajectories. By studying this fundamentally empirical question, new high-throughput methods in experimental evolution can help to guide theoretical work.

Exactly how we should parameterize the SPMT is a major problem in itself, which I turn to momentarily. Regardless of our choice, however, the details of the SPMT depend on all of the complicated details of the biology of the organisms in question, and their interactions with each other and with the environment. There is no guarantee that any general rules exist. If not, it will be necessary to understand the specific SPMT relevant to any particular situation before making any predictions about how evolution might act. This is a daunting task. Fortunately, although the mechanistic details of the SPMT (e.g. the functional consequences of specific mutations) will likely vary dramatically

between populations, there is reason to hope that there are general rules governing certain statistical aspects of the SPMT. This reason is evolution: the set of genotypes extant in any population is not random, but is the result of a long evolutionary history which has favored certain sorts of changes throughout the past. Thus genotypes that are mutationally close to these existing genotypes may have statistical properties that reflect the general constraints imposed by past evolution. For example, arguments that extant genotypes will tend to be ‘robust’ and ‘evolvable’ (see [52] for a recent review) describe two specific aspects of this phenomenon.

To study systematically whether there are general rules governing typical characteristics of the SPMT, we need a sensible and quantitative way to characterize precisely what this spectrum of possibilities is. A number of different approaches are common in the literature. One body of work takes a global approach, focusing on the concept of a general mapping between genotypes and fitnesses, known as the ‘fitness landscape’ [53]. Other work takes a reductive approach, assuming a specific small set of possible mutational trajectories and asking how evolution chooses between them [21], [54]–[56]. Still others rely on some form of biological intuition, ranging from models based on a detailed understanding of some set of genetic networks [57, 58] to models based on more abstract intuition about phenotypes, such as Fisher’s geometric model [59]–[61]. Each of these descriptions has advantages and disadvantages. Since at any given moment evolution can usually only choose among a small number of closely related genotypes, my preference is instead usually to describe the SPMT by the statistical properties of the distribution of fitnesses in the local mutational neighborhood of extant genotypes: the *local statistical structure* of the spectrum of possible mutational trajectories. This characterization is particularly common in the literature on both experimental evolution and population genetics, since it involves simple measurable quantities such as the mutation rates and distribution of fitness effects of new mutations. We can think of it more generally as analogous to a Taylor expansion of the fitness function around a specific point on the hypercube of all possible genotypes, where the distribution of fitness effects of new mutations represents the statistics of the linear Taylor coefficients, and higher order coefficients correspond to more complex epistatic interactions.

Experimental work aimed at measuring aspects of the local statistical structure of the SPMT has already had important effects in uncovering general rules, and in highlighting parameter regimes that were originally thought to be of limited importance, but now appear to be pervasive in microbial evolution. Below, I describe how earlier lower-throughput experiments were able to uncover a surprising general fact about one of the very simplest aspects of the SPMT: the beneficial mutation rate. This has since guided much theoretical work. I then turn to highlighting other aspects of the local statistics of the SPMT where the higher resolution of more recent experimental methods has the potential to uncover other important general properties, and guide future theory into new productive directions.

3.1. Beneficial mutation rates and the importance of genetic variation

Fifteen years ago, adaptation in microbial populations was widely assumed to be limited by the availability of rare beneficial mutations, and laboratory adaptation experiments were interpreted in terms of ‘periodic selection’ [43], [62]–[66]. In this picture, adaptation

was assumed to consist of a sequence of selective sweeps: a new beneficial mutation would occasionally occur, spread rapidly through the population, and fix; this entire process would then repeat.

This view of adaptation also dominated theoretical work in both evolutionary dynamics and population genetics, leading to extensive analysis based on concepts such as the ‘adaptive walk’ (see [67] for a review). Of course, theorists have long recognized that in large populations, beneficial mutations might not be rare. Fisher and Muller first described how this leads to complicated ‘clonal interference’ dynamics where many different beneficial mutations occur and segregate simultaneously in a population, interfering with each other’s fixation [59, 68]. These interference effects received attention in the context of the evolutionary advantage of recombination [69]–[73], and in population genetics more broadly [74]. However, these effects were not recognized as widely important throughout microbial adaptation, and much theoretical work focused instead primarily on the mutation-limited ‘strong selection weak mutation’ regime [67].

This view began to change about fifteen years ago, as Lenski’s group found numerous signatures of clonal interference in their long-term experiments [75]. The discovery that mutations which increase mutation rate by one or more orders of magnitude are often selected for in microbial adaptation experiments also suggested that beneficial mutations may occur much more frequently than previously believed [76]–[78]. Before long, a number of further experiments in a variety of different systems confirmed the pervasive importance of these interference effects in laboratory evolution experiments [12, 46], [79]–[83]. These studies suggested that beneficial mutations with effects greater than about 1% occur at strikingly high rates, between $U_b = 10^{-4}$ and 10^{-6} per genome per generation, in a range of bacterial and yeast evolution experiments. These surprisingly high rates were orders of magnitude higher than previously believed, but have been corroborated by many other studies [84]–[87].

These experimental observations have spurred broad interest in the theory of clonal interference, beginning with the work of Gerrish and Lenski [88] and Levine and collaborators [89, 90]. Since then, many authors from the statistical mechanics community have analyzed how these interference effects determine the rate at which a population increases in fitness, the distribution of fitness effects of fixed mutations, the probability of hitchhiking of neutral and deleterious mutations, and other related questions ([91]–[98]; see [99] for a recent review). The interactions between these theoretical developments and experimental work were recently reviewed in [100].

One of the main qualitative implications of this work is that clonal interference maintains substantial genetic variation within populations even in the face of selection, blurring the traditional distinction between adaptation on new mutations and adaptation on standing genetic variation. This observation continues to spur both theoretical and experimental effort, particularly focusing on how interference effects lead to a ‘traveling wave’ of fitness within the population that maintains substantial variance even as it moves towards higher fitness [81, 92, 93, 97]. We have recently analyzed how this variation in fitness in turn influences the fate of each individual mutation (whose fates must then collectively determine the population-wide variation) [101], building on a ‘bubble-surfing’ approach introduced by Neher *et al* [102]. We have simultaneously begun to use the high-throughput methods described above to experimentally probe this interaction between genetic variation and the fate of each new mutation [21].

Recent work in population genetics is now suggesting that these interference phenomena are important far more broadly than just microbial evolution experiments, and may be generally important in interpreting patterns of molecular evolution [103]–[106]. These developments have thus far been largely independent of the work described above, but the two areas are beginning to connect. For example, the interaction between genetic variation within the population and the fate of each new mutation is at the heart of much recent work by myself and others that uses structured coalescent approaches to describe patterns of molecular evolution in the presence of strong interference effects [107]–[111].

3.2. The statistics of epistasis

Work on interference effects was inspired by one general observation about a particularly simple aspect of the SPMT, that beneficial mutations are remarkably common in a wide range of adapting microbial populations. To measure the SPMT in more detail, we must begin to exploit the higher resolution offered by more recent high-throughput methods. Extensive recent work along these lines has aimed to characterize the most local aspect of the SPMT, the distribution of fitness effects of new mutations (the ‘DFE’) [44], [112]–[118]. The DFE, along with the corresponding beneficial and deleterious mutation rates, is clearly crucial to understanding how evolution acts on short timescales [118]–[121]. Theoretical arguments based on extreme value theory suggest that a general principle should exist: the DFE for beneficial mutations should be exponential [112]–[114], [122, 123]. A number of experimental tests have largely supported this theoretical expectation, though the results are not entirely conclusive [44], [115]–[117], [124, 125]. Thus at least this aspect of the local statistical structure of the SPMT does have some general properties which are common to a broad range of experimental systems. This has influenced a number of recent theoretical studies (e.g. [96, 101, 126]).

Evolution on longer timescales can depend on the next most local aspect of the SPMT, the epistatic interactions between mutations (i.e. the effects of combinations of mutations above and beyond the sum of their individual effects, such as when two mutations are individually deleterious but jointly beneficial). These interactions are fundamental to the evolution of complex features involving mutations at several loci [127], such as new receptor–ligand interactions [128, 129], compensated antibiotic resistance [130, 131], multiple mutations required for immune escape [132], or multiple gene knockouts enabling cancer evolution [133]. To systematically measure the statistics of this slightly less local aspect of the SPMT requires even higher experimental resolution than needed to measure the DFE. Nevertheless, recent work has provided some intriguing insights which suggest that epistasis is pervasive throughout microbial evolution. For example, a number of studies have measured epistasis between deleterious mutations [134]–[141] and between single gene deletions in yeast [142]–[145], finding interactions ranging from generally synergistic to generally antagonistic. Several more recent studies have focused instead on epistasis between beneficial mutations, which is more directly relevant to adaptation, finding pervasive strong epistatic interactions between beneficial mutations fixed during the adaptation of a single gene [56, 128, 146, 147]. For example, Dean [146] described strong epistatic interactions between mutations fixed during natural evolution of isopropylmalate dehydrogenase, and Weinreich [56] discovered pervasive epistasis among mutations involved in the evolution of antibiotic resistant *E. coli*. These studies paint a

picture of strong ‘sign’ epistasis between mutations in a given gene, where each mutation is only beneficial in combination with specific others. This has led to the view that epistasis may substantially slow adaptation, since most potential mutational trajectories from a wildtype to an adapted multiple mutant are not uniformly favored by natural selection. Other recent studies have shown a somewhat different pattern of epistasis between mutations accumulated across the entire genomes of bacteria during experimental evolution [148]–[150]. In these systems, epistasis between beneficial mutations was also pervasive, but showed a general ‘diminishing returns’ pattern: all the mutations involved would confer a large advantage if they occurred before others, but a smaller advantage if they occurred later. This diminishing returns pattern also suggests that epistasis slows adaptation.

This work makes it clear that epistasis is strong and common during natural and experimental evolution. However, even if epistasis is common between specific pairs of mutations, this does not necessarily imply that it slows (or speeds) adaptation, nor is it clear how epistasis affects the repeatability of evolution at genotypic and phenotypic levels. For example, a given mutational change may have strong epistatic interactions with numerous other mutations, but this merely represents a ‘reshuffling’ of their fitness consequences, leaving the DFE invariant (figure 4(A)). In this case, epistasis opens up new avenues for adaptation even while it closes others, leading parallel populations down different genotypic but similar phenotypic paths, and despite the fact that epistasis seems to dramatically reduce the accessible evolutionary trajectories, it does not in fact constrain adaptation. Alternatively, each mutation may have some tendency to change the DFE for future mutations (figure 4(B)). A few studies have identified specific examples of situations where particular mutations do in fact affect ‘evolvability’ and hence help or hinder further adaptation [151]–[154], but it is not clear whether these situations are typical, or unusual special cases.

To guide future theoretical work into the most important directions, there is a need for experimental surveys of the overall statistics of epistasis that are relevant for constraining microbial evolution. Ideally this work will eventually go beyond the recent studies which have probed epistasis between a small and specific set of mutations or found particular examples of differences in evolvability to provide a more comprehensive picture of the overall statistics of epistatic interactions and the degree to which they alter evolutionary dynamics. However, attempts to provide such a high-resolution survey by directly measuring large numbers of individual epistatic interactions are still beyond the reach of even the best experimental methods. Instead, it will be essential to infer key aspects of the overall statistics of epistasis by combining experimental observations of evolutionary dynamics with theoretical predictions for how these dynamics depend on the underlying epistatic interactions.

Since epistasis affects evolutionary dynamics primarily by offering different possible mutational trajectories to different initial genotypes, experimental studies of the interactions between genetic variation and epistasis offer an ideal system for this type of inference. One possible approach is to exploit recent experimental studies of the repeatability of evolution at both genotypic and phenotypic levels between identical replicate lines [10, 51]. However, to infer the statistics of epistasis from this type of experiment, we must first develop a theoretical understanding of how the observed degree of variation and repeatability between replicate lines depends on the interplay

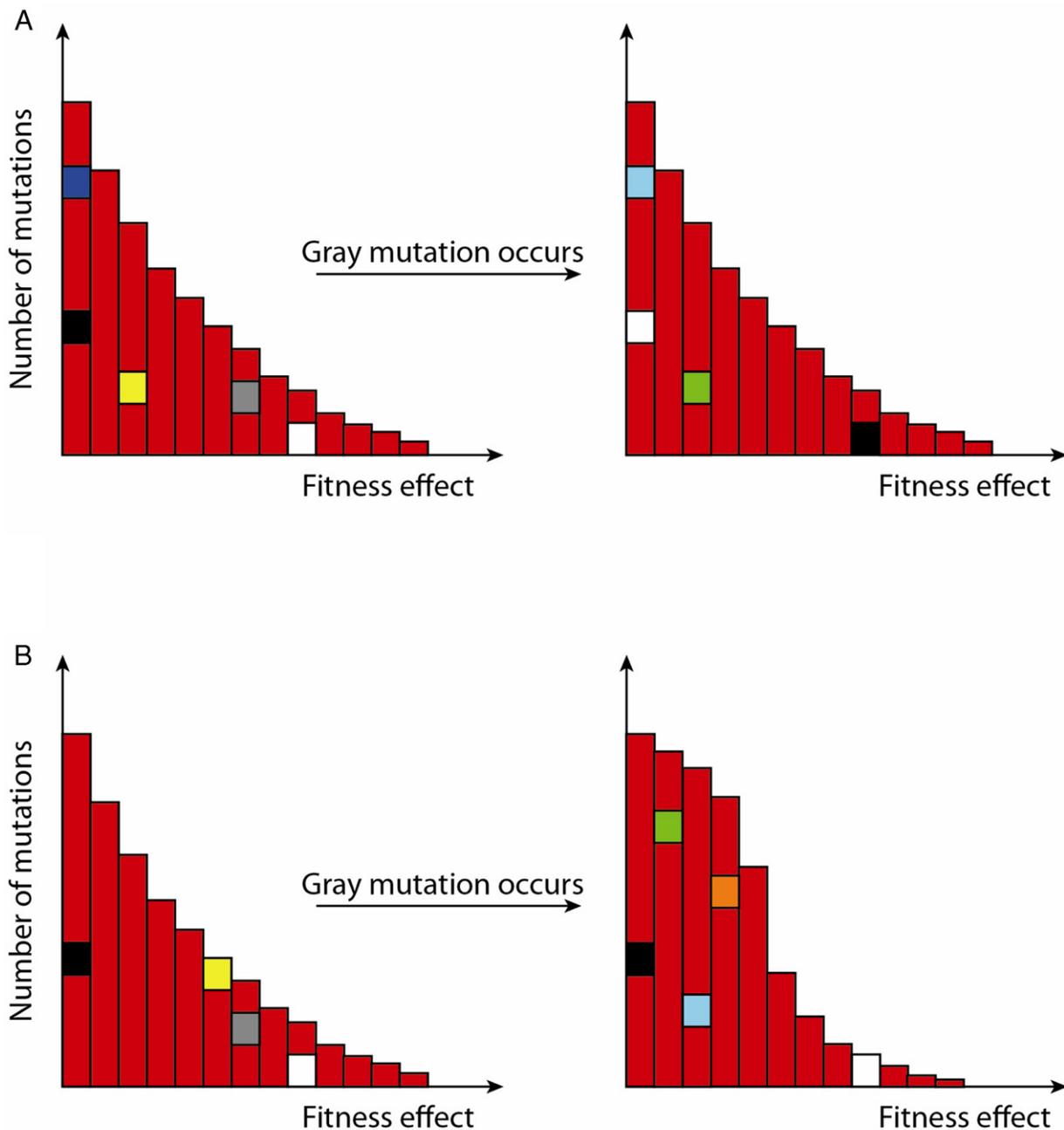


Figure 4. Illustration of how epistasis might alter the statistics of the DFE. Shown at the left is the distribution of fitness effects of new beneficial mutations, with mutations at several specific loci highlighted in different colors. At the right we show a hypothetical way in which the DFE shifts after the gray mutation occurs. These shifts in the DFE are the local statistical effects of epistasis that can affect future evolutionary dynamics. (A) A case where strong epistasis exists between the black and white highlighted mutations, and several previously beneficial mutations (blue and yellow) become deleterious while other previously neutral or deleterious mutations (cyan and green) become beneficial. However, this merely represents a reshuffling that does not alter the DFE and hence will not affect evolutionary dynamics. (B) A case where epistasis alters the DFE.

between the statistics of epistasis and inherent evolutionary stochasticity. An alternative approach is to experimentally evolve subdivided populations at a variety of migration rates [20]. Subdivided populations maintain more genetic diversity, and hence explore epistatic interactions more thoroughly, at the cost of reducing the rate of fixation of beneficial mutations. Here too, a better theoretical understanding of how we expect this tradeoff to depend on the interaction between evolutionary randomness and epistasis will be necessary before we can use experiments along these lines to infer aspects of the overall statistics of epistasis. A third approach is to systematically mate individuals within and between evolved populations (e.g. in budding yeast), and measure the distribution of fitnesses of the resulting recombinant offspring. As with the other approaches, theoretical developments will be necessary to properly interpret the resulting data.

3.3. Windows into evolutionary dynamics

In addition to guiding theory by helping us to find important parameter regimes and general rules, higher-throughput methods in experimental evolution can be inspiring in a more open-ended way simply by opening new windows into evolutionary dynamics. For example, we now have the opportunity to watch the frequency dynamics of spontaneously arising mutations, or to survey similarities and differences in gene expression patterns between many identically evolved lines. Watching these new aspects of evolutionary dynamics can inspire theory to tackle new types of questions and goals. My own view is that this makes it a top priority to continue to push the bounds of replication and resolution in experimental evolution, even when it is hard to know or plan in advance what we expect to find.

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